

# Learning Agreement: Summary

<b>Summary</b>	<b>Objective Setting</b>	<b>Interim Review</b>	<b>Final Review</b>	<b>AES Report</b>	<b>Comments</b>
<b>Trainee</b>					
<b>Placement details</b>					
<b>Trainers</b>					
TPD:					
AES:					
CS(s):					
Objective Setting Meeting [Not available - Ready / In Progress – Complete]					
Interim Review [Not available - Ready / In Progress – Complete]					
Final Review [Not available - Ready / In Progress – Complete]					
AES Report [Not available - Ready / In Progress – Complete]					

# Learning Agreement: Objective Setting

<b>Summary</b>	<b>Objective Setting</b>	<b>Interim Review</b>	<b>Final Review</b>	<b>AES Report</b>	<b>Comments</b>
<b>Trainee</b>					
<b>Placement details</b>					
<b>Trainers</b>					
TPD:					
AES:					
CS(s):					
<b>Global Objectives</b>					
Global Objective					
<b>Objective setting date</b>					
Date of meeting					

## **Actions required to meet Learning Objectives**

Below you can record actions that the trainee should be focusing on during this placement. Only complete areas which are appropriate for this placement. Numbers indicate areas which have been populated.

<b>Curriculum Objectives</b>	<b>Objective Setting</b>	<b>Interim Review</b>	<b>Final Review</b>
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**Knowledge**

**Clinical Skills**

**Operative Skills**

**Professional Behaviour and  
Leadership Skills**

**Workplace Based Assessment**

<b>Portfolio Evidence</b>	<b>Objective Setting</b>	<b>Interim Review</b>	<b>Final Review</b>
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**Examinations**

**Courses (including  
e-Learning)**

**Audits**

**Research**

**Projects**

**Presentation/Posters**

**Publications**

**Teaching sessions given by  
the trainee**

**Conferences and Meetings**

**Feedback from patients  
including compliments and  
complaints**

<b>Educational Programme to be attended by the trainee</b>	<b>Objective Setting</b>	<b>Interim Review</b>	<b>Final Review</b>
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**Timetable and on-call rota**

**Internal Teaching Sessions  
and Meetings**

**External Conferences and  
Meetings**

**Other Supporting Information   Objective Setting   Interim Review   Final Review**

**Continuing Professional Development**

**Quality Improvement Activity**

**Significant Events**

**Reflective Practice**

## Comments

**Trainee Comments**

**AES Comments**

Trainee: Signed off by...  
AES: Signed off by...

# Learning Agreement: Interim Review / Final Review

Summary

Objective Setting

**Interim Review**

Final Review

AES Report

Comments

**Trainee**

**Placement details**

**Trainers**

TPD:  
AES:  
CS(s):

**Interim review date**

**Date of meeting**

**Topics and Progress**

**Syllabus and Stage**

**Outcomes recorded by AES**

**[Specialty] [Year] >> [Stage]**

X out of Y topics within this stage either have evidence or an outcome recorded.

- [Click here to show all topics within this stage of training.](#)

Hover over or click the outcome to view the full previous outcomes

Outcome	Topic	WBAs	Evidence
[ ]	Module A	1	0
Outcome	Topic	WBAs	Evidence
[ ]	Module B	1	0
[ ]	Module C	2	0
Outcome	Topic	WBAs	Evidence
[ ]	Module D	1	0
Outcome	Topic	WBAs	Evidence
[ ]	Module E	3	0
Outcome	Topic	WBAs	Evidence
[ ]	Module F	1	0

**[Specialty] [Year] >> [Stage]**

X out of Y topics within this stage either have evidence or an outcome recorded.

- [ ] [Click here to show all topics within this stage of training.](#)

Hover over or click the outcome to view the full previous outcomes

Outcome	Topic	WBAs	Evidence
[ ]	Module A	2	0
Outcome	Topic	WBAs	Evidence
[ ]	Module B	1	0
[ ]	Module C	1	0
[ ]	Module D	2	0

**[Specialty] [Year] >> [Stage]**

X out of Y topics within this stage either have evidence or an outcome recorded.

- [ ] [Click here to show all topics within this stage of training.](#)

Hover over or click the outcome to view the full previous outcomes

Outcome	Title	WBAs	Evidence
[ ]	Module A	1	0
Outcome	Title	WBAs	Evidence
[ ]	Module B	1	0
[ ]	Module C	2	0

Outcome	Title	WBAs	Evidence
[ ]	Module D	1	0

## Actions required to meet Learning Objectives

Below you can record actions that the trainee should be focusing on during this placement. Only complete areas which are appropriate for this placement. Numbers indicate areas which have been populated.

Curriculum Objectives	Objective Setting	Interim Review	Final Review
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Knowledge

Clinical Skills

Operative Skills

Professional Behaviour and  
Leadership Skills

Workplace Based Assessment

Portfolio Evidence	Objective Setting	Interim Review	Final Review
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Examinations

Courses (including  
e-Learning)

Audits

Research

Projects

Presentation/Posters

Publications

Teaching sessions given by  
the trainee

Conferences and Meetings

Feedback from patients  
including compliments and  
complaints

Educational Programme to be attended by the trainee	Objective Setting	Interim Review	Final Review
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**Timetable and on-call rota**

**Internal Teaching Sessions  
and Meetings**

**External Conferences and  
Meetings**

**Other Supporting Information   Objective Setting   Interim Review   Final Review**

**Continuing Professional  
Development**

**Quality Improvement Activity**

**Significant Events**

**Reflective Practice**

## Comments

**Has this trainee been involved in any  
Serious Untoward Incident,  
Significant Event Investigation or  
been named in any Complaint?**

**Trainee Comments**

**AES Comments**

Trainee: Signed off by...

AES: Signed off by...

## Learning Agreement: AES Report

**Summary**

**Objective Setting**

**Interim Review**

**Final Review**

**AES Report**

**Comments**

**Trainee**

**Placement details**

**Trainers**

TPD:  
AES:  
CS(s):

## AES Report date

Date of meeting

## Comments from the Clinical Supervisor(s) about this trainee

[Date]

Written by...

## Topics and Progress

Syllabus and Stage

Outcomes recorded by AES

[Specialty] [Year] >> [Stage]

X out of Y topics within this stage either have evidence or an outcome recorded.  
[ ] Click here to show all topics within this stage of training.

Hover over or click the outcome to view the full previous outcomes

Outcome	Topic	WBAs	Evidence
[ ]	Module A	1	0
Outcome	Topic	WBAs	Evidence
[ ]	Module B	1	0
[ ]	Module C	2	0
Outcome	Topic	WBAs	Evidence
[ ]	Module D	1	0
Outcome	Topic	WBAs	Evidence
[ ]	Module E	3	0
Outcome	Topic	WBAs	Evidence
[ ]	Module F	1	0

[Specialty] [Year] >> [Stage]

X out of Y topics within this stage either have evidence or an outcome recorded.  
[ ] Click here to show all topics within this stage of training.

Hover over or click the outcome to view the full previous outcomes

Outcome	Topic	WBAs	Evidence
[ ]	Module A	2	0
Outcome	Topic	WBAs	Evidence

[ ]	Module B	1	0
[ ]	Module C	1	0
[ ]	Module D	2	0

### [Specialty] [Year] >> [Stage]

X out of Y topics within this stage either have evidence or an outcome recorded.

[ ] [Click here to show all topics within this stage of training.](#)

Hover over or click the outcome to view the full previous outcomes

Outcome	Title	WBAs	Evidence
[ ]	Module A	1	0

  

Outcome	Title	WBAs	Evidence
[ ]	Module B	1	0
[ ]	Module C	2	0

  

Outcome	Title	WBAs	Evidence
[ ]	Module D	1	0

## Actions set during the Objective Setting meeting

Curriculum Objectives	Objective Setting	Interim Review	Final Review
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**Knowledge**

**Clinical Skills**

**Operative Skills**

**Professional Behaviour and  
Leadership Skills**

**Workplace Based Assessment**

Portfolio Evidence	Objective Setting	Interim Review	Final Review
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**Examinations**

**Courses (including  
e-Learning)**

**Audits**

**Research**

**Projects**

**Presentation/Posters**

**Publications**



**Teaching sessions given by the trainee**

**Conferences and Meetings**

**Feedback from patients including compliments and complaints**

**Educational Programme to be attended by the trainee**

**Objective Setting**

**Interim Review**

**Final Review**

**Timetable and on-call rota**

**Internal Teaching Sessions and Meetings**

**External Conferences and Meetings**

**Other Supporting Information**

**Objective Setting**

**Interim Review**

**Final Review**

**Continuing Professional Development**

**Quality Improvement Activity**

**Significant Events**

**Reflective Practice**

## **AES Overall Summary Statement and Recommendation**

Please make a statement about the trainee's overall performance including strengths and areas for development. Please include any recommendations relevant to the next placement/stage

**AES Comments**

**Has this trainee been involved in any Serious Untoward Incident, Significant Event Investigation or been named in any Complaint?**

**Please mark one of the following Statements as applicable**

The decision to allow a trainee to proceed to the next stage of training is made by the ARCP panel which will take a range of evidence into account. The AES opinion is one component of that evidence

**Saving and Signing Off this Meeting**

**Sign off**

No – Save as draft  
Yes – I would like to sign off now

**Trainee Comments**

**I have read and agree with my Learning Agreement and my Assigned Educational Supervisor's comments**

Please select



## Learning Agreement: Comments

Summary

Objective Setting

Interim Review

Final Review

AES Report

Comments

**Trainee**

**Placement details**

**Trainers**

TPD:  
AES:  
CS(s):

### Comment on this record

Enter your comment below. Please note that any comments added here will be visible to everybody involved with the record

**Add Comment**