Cardiothoracic Surgery PBA: Mitral Valve Repair

APPROVED SURGICAL TEMPLATE Jun 06

| Trainee: | Assessor: | Date: |
|--|-----------|-----------|
| Start time: | End time: | Duration: |
| Operation more difficult than usual? Yes / No (If yes, state reason) | | |

The Trainee should explain what he/she intends to do throughout the procedure The Assessor should provide verbal prompts, if required, and intervene if patient safety is at risk.

Rating: N = Not observed or not appropriate D = Development required S = Satisfactory standard for CCT (no prompting or intervention required)

| | Competencies and Definitions | Rating N/D/S | Comments |
|------|---|-----------------|----------|
| l. | Consent | | |
| C1 | Demonstrates sound knowledge of indications and contraindications including alternatives to surgery | | |
| C2 | Demonstrates awareness of sequelae of operative or non operative management | | |
| C3 | Demonstrates sound knowledge of complications of surgery | | |
| C4 | Explains the procedure to the patient / relatives / carers and checks understanding | | |
| C5 | Explains likely outcome and time to recovery and checks understanding | | |
| II. | Pre operative planning | | |
| PL1 | Demonstrates recognition of anatomical and pathological abnormalities (and relevant comorbidities) and selects appropriate operative strategies / techniques to deal with these | | |
| PL2 | Demonstrates ability to make reasoned choice of appropriate equipment, materials or devices (if any) taking into account appropriate investigations e.g. x-rays | | |
| PL3 | Checks materials, equipment and device requirements with operating room staff | | |
| PL4 | Ensures the operation site is marked where applicable | | |
| PL5 | Checks patient records, personally reviews investigations | | |
| PL6 | Ensures adequate post operative care is available | | |
| PL7 | Ensures a full range of size of desired prosthesis | | |
| PL8 | Clearly outlines the method of myocardial protection including core temperature | | |
| III. | Pre operative preparation | | |
| PR1 | Checks in theatre that consent has been obtained | | |
| PR2 | Gives effective briefing to theatre team | | |
| PR3 | Ensures proper and safe positioning of the patient on the operating table | | |
| PR4 | Demonstrates careful skin preparation | | |
| PR5 | Demonstrates careful draping of the patient's operative field | | |
| PR6 | Not applicable to the procedure | | |
| PR7 | Ensures appropriate drugs administered | | |
| PR8 | Arranges for and deploys specialist equipment (e.g. echo) effectively | | |
| PR9 | Demonstrates correct interpretation of intra-operative transoesophageal echo | | |

| | Competencies and Definitions | Rating N/D/S | Comments |
|--|---|-----------------|----------|
| IV. | Exposure and closure | | |
| E1 | Demonstrates knowledge of optimum skin incision / portal / access | | |
| E2 | Achieves an adequate exposure through purposeful dissection in correct tissue planes and identifies all structures correctly | | |
| E3 | Completes a sound wound repair where appropriate | | |
| E4 | Not applicable to the procedure | | |
| E5 | Correctly places the drains | | |
| E6 | Assesses cannulation site | | |
| E7 | Checks that Heparin is given prior to cannulation | | |
| E8 | Demonstrates safe cannulation technique | | |
| E9 | Institutes cardiopulmonary bypass | | |
| E10 | Performs myocardial protection effectively | | |
| E11 | Weans from cardiopulmonary bypass effectively | | |
| E12 | Ensures effective protamine administration | | |
| E13 | Demonstrates effective haemostasis | | |
| E14 | Ensures pharmacological and/or mechanical support where appropriate | | |
| E14 | Uses appropriate method of sternal fixation | | |
| I. | Intra operative technique: global (G) and task- specific items (T) | | |
| IT1(G) | Follows an agreed, logical sequence or protocol for the procedure | | |
| IT2(G) | Consistently handles tissue well with minimal damage | | |
| IT3(G) | Controls bleeding promptly by an appropriate method | | |
| IT4(G) | Demonstrates a sound technique of knots and sutures/staples | | |
| IT5(G) | Uses instruments appropriately and safely | | |
| IT6(G) | Proceeds at appropriate pace with economy of movement | | |
| IT7(G) | Anticipates and responds appropriately to variation e.g. anatomy | | |
| ITO/C\ | Deals calmly and effectively with unexpected events/complications | | |
| IT8(G) | Deals callfully and effectively with unexpected events/complications | | |
| IT9(G) | Uses assistant(s) to the best advantage at all times | | |
| | | | |
| IT9(G) | Uses assistant(s) to the best advantage at all times | | |
| IT9(G) IT10(G) IT11(G) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team | | |
| IT9(G) IT10(G) IT11(G) IT12 (T) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team Communicates clearly and consistently with the anaesthetist | | |
| IT9(G) IT10(G) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team Communicates clearly and consistently with the anaesthetist Performs appropriately atriotomy | | |
| IT9(G) IT10(G) IT11(G) IT12 (T) IT13 (T) IT14 (T) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team Communicates clearly and consistently with the anaesthetist Performs appropriately atriotomy Demonstrates the correct method for operative assessment of the mitral valve | | |
| IT9(G) IT10(G) IT11(G) IT12 (T) IT13 (T) IT14 (T) IT15 (T) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team Communicates clearly and consistently with the anaesthetist Performs appropriately atriotomy Demonstrates the correct method for operative assessment of the mitral valve Places annular sutures correctly | | |
| IT9(G) IT10(G) IT11(G) IT12 (T) IT13 (T) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team Communicates clearly and consistently with the anaesthetist Performs appropriately atriotomy Demonstrates the correct method for operative assessment of the mitral valve Places annular sutures correctly Repairs leaflet and/or subvalvular defect(s) correctly | | |
| IT9(G) IT10(G) IT11(G) IT112 (T) IT13 (T) IT14 (T) IT15 (T) IT16 (T) IT17 (T) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team Communicates clearly and consistently with the anaesthetist Performs appropriately atriotomy Demonstrates the correct method for operative assessment of the mitral valve Places annular sutures correctly Repairs leaflet and/or subvalvular defect(s) correctly Demonstrates appropriate implantation technique Positions the annuloplasty ring/band correctly Demonstrates an appropriate technique for the intra-operative assessment of the mitral | | |
| IT9(G) IT10(G) IT11(G) IT112 (T) IT13 (T) IT14 (T) IT15 (T) IT16 (T) IT17 (T) IT18 (T) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team Communicates clearly and consistently with the anaesthetist Performs appropriately atriotomy Demonstrates the correct method for operative assessment of the mitral valve Places annular sutures correctly Repairs leaflet and/or subvalvular defect(s) correctly Demonstrates appropriate implantation technique Positions the annuloplasty ring/band correctly | | |
| IT9(G) IT10(G) IT11(G) IT112 (T) IT13 (T) IT14 (T) IT15 (T) IT16 (T) | Uses assistant(s) to the best advantage at all times Communicates clearly and consistently with the scrub team Communicates clearly and consistently with the anaesthetist Performs appropriately atriotomy Demonstrates the correct method for operative assessment of the mitral valve Places annular sutures correctly Repairs leaflet and/or subvalvular defect(s) correctly Demonstrates appropriate implantation technique Positions the annuloplasty ring/band correctly Demonstrates an appropriate technique for the intra-operative assessment of the mitral valve | | |

| Competencies and Definitions Rating N/D/S | | • | Comments |
|---|---|---|----------|
| IT22 (T) | Demonstrates appropriate use of epicardial pacing wires | | |
| IT23 (T) | Interprets the transoesophageal echo to confirm adequate repair of the mitral valve | | |
| V. | Post operative management | | |
| PM1 | Ensures the patient is transferred safely from the operating table to bed | | |
| PM2 | Constructs a clear operation note | | |
| PM3 | Records clear and appropriate post operative instructions | | |
| PM4 | Not applicable to the procedure | | |
| PM5 | Completes database accurately | | |
| PM6 | Gives effective briefing to intensive care team | | |
| PM7 | Ensures supporting equipment and materials etc are deployed safely and appropriate drugs administered | | |
| PM8 | Explains operative and post operative process to relatives and checks understanding | | |

Global summary

| Level at which completed elements of the PBA were performed on this occasion | | Tick as appropriate |
|--|--|---------------------|
| Level 0 | Insufficient evidence observed to support a summary judgement | |
| Level 1 | Unable to perform the procedure, or part observed, under supervision | |
| Level 2 | Able to perform the procedure, or part observed, under supervision | |
| Level 3 | Able to perform the procedure with minimum supervision (needed occasional help) | |
| Level 4 | Competent to perform the procedure unsupervised (could deal with complications that arose) | |

| Comments by Assessor (including strengths and areas for development): | | |
|---|---------------------|--|
| | | |
| Comments by Trainee: | | |
| | | |
| Trainee Signature: | Assessor Signature: | |
| | | |